



APPLICATION FORM P.1

Property Name
Street Address
City, State, Zip

Property Type (Check All That Apply)

- () Multifamily () Industrial () Self Storage
() Retail () Mixed Use () Health-Related/Senior Living
() Office () Hotels & Motels () Mobile Home Parks
() Other (Describe)
Percentage Owner Occupied (If Any) %

Name Of Borrowing Entity Or Individual(s)

Contact Information

Borrower Contact email primary
Street Address
City, State, Zip email secondary
Telephone ()
Fax () email other

Borrowing Entity (Check One)

- () Corporation () Individuals
() Trust () Limited Liability Corporation
() Partnership () Other (Describe)

Ownership Breakdown

Table with 2 columns: Individual/Entity, Ownership Percentage. Includes three rows for data entry.

Loan Request

\$ amount term yrs amortization yrs

Purpose Of Loan (Check One)

- () Acquisition () Refinance () Cash-Out Refinance

If an acquisition, what is the purchase price? \$

If a refinance: What was the purchase date?
What was the original purchase price? \$
What was the total amount of funds invested during your ownership? \$
Total: \$



APPLICATION FORM P.2

If This Is A Refinance, Is There Existing Debt? (Check One)

() Yes () No

If yes, please provide:

1st Mortgage 2nd Mortgage
Current Loan Balance: \$
Current Lender:
Interest Rate:
Rate Type: () Fixed () Adjustable
Maturity Date:

Does your loan have a prepayment penalty? If so, how much is it?
If you are refinancing an SBA loan, is it a 504 or a 7A? () 504 () 7a

Complete This Portion For A Multifamily Property

Apartments Mobile Homes
Number of residential units:
Number of buildings:
Year built:
Condition of property: (Check One) () Excellent () Good () Fair () Poor

Complete This Portion For Commercial Property

Square footage:
Size of land:
Do any of the tenants have an option to buy? () Yes () No
If yes, when and for what price?
Property type:
Condition of property:(Check One) () Excellent () Good () Fair () Poor

Annual Operating Expenses

Real estate taxes: \$
Insurance: \$
Management expenses: \$
Other operating expenses: \$
Repairs and maintenance: \$
Reserves for replacements: \$
Utilities: \$

What Do You Estimate The Value To Be? \$

Please include the following with this application:

- Copies of all leases, appraisals, and environmental reports (if any).
If building is proposed, include copy of plans, specifications, cost breakdown, and site plan.
Photos of subject property (digital or prints).

Signature of Primary Borrower or Contact Person

Date



APPLICATION FORM P.3

CONFIDENTIAL FINANCIAL STATEMENT AS OF:

Applicant's Name (Last)	(First)	(Middle Init.)	Social Security Number	Bus TIN
Current Address	City	State	Zip	<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried
Other name(s) of applicant in which credit has been granted or in which Social Security or Tax ID No. references may be verified				
Spouse's Name (Last)	(First)	(Middle Init.)	Social Security Number	

ATTACH SCHEDULES IF SPACE IS INADEQUATE

ASSETS		LIABILITIES	
Cash on hand		Accounts payable (not installment)	
Cash in _____ Bank		Installment accounts	Monthly Payment
Cash in _____ Bank		_____ \$ _____	
Cash in _____ Bank		(Item) (Creditor) \$ _____	
U.S. Government Bonds		_____ \$ _____	
Stocks and bonds:		_____ \$ _____	
_____, _____ sh. @ \$ _____		_____ \$ _____	
_____, _____ sh. @ \$ _____		Notes payable @ \$ _____ per _____	
Cash value of life insurance		Accrued taxes payable	
Accounts and notes receivable		Life insurance loans	
Real esate owned:	Monthly Income		
_____ \$ _____		Mortgages on real estate	Monthly Payment
_____ address \$ _____		_____ \$ _____	
_____ \$ _____		(Mortgagee) \$ _____	
_____ \$ _____		_____ \$ _____	
_____ \$ _____		_____ \$ _____	
Mortgage and Contracts owned		_____ \$ _____	
_____ \$ _____		(Mortgagee) \$ _____	
_____ \$ _____		_____ \$ _____	
_____ \$ _____		_____ \$ _____	
Automobiles: make _____ yr _____		_____ \$ _____	
make _____ yr _____		Other Debts	
Trucks		_____	
Household & personal property		_____	
Other assets _____		_____	

		Total Liabilities	
		Net Worth	
Total Assets		Total Liabilities & Net Worth	

Sources of Annual Income

Salary before deductions \$ _____

Overtime, bonus or commissions _____

Professional income, net _____

Spouse's salary before deductions _____

Real estate income, net _____

Dividends, annuities, etc. _____

Other income _____

Total Annual Income \$ _____

Contingent Liabilities or others not Included Above

Are any assets pledged? _____

Are presently being sued? _____

Have you ever taken bankruptcy? _____

Applicant's Signature _____ Date _____

Phones: Residence _____

Co-Applicant's Signature _____ Date _____

Business _____



APPLICATION FORM P.4

COMMERCIAL INCOME & EXPENSE HISTORY

Borrower: _____
Property Address: _____

Sources of Income:	Current Year to Date		Last Year: _____		Prior Year: _____	
	From:	to:	From:	to:	From:	to:
RENTS						
CAM						
Other (Specify)						
Other (Specify)						
Total Income Collected:						
Expenses:						
Real Estate Taxes						
Fire Insurance						
Water						
Sewer						
Electricity						
Gas						
Trash						
Cable TV						
Security Services						
Accounting						
Off-site Management						
Salaries						
Security Services						
Pay-roll Taxes						
Office Expenses						
Tenant Improvements						
Maintenance/Repair						
Landscaping						
Maintenance Contracts						
Capital Improvements						
Business License						
Legal Fees						
Advertising						
Commissions						
Miscellaneous						
Other - Telephone						
Total Expenses:						

Net Operating Income:			
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I certify under penalty of perjury that the information herein is true and correct as of: _____
Date

Applicant's Signature _____ Date _____ Seller's Signature _____ Date _____



Security National Capital™
A DIRECT LENDER

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Multifamily Rent Roll

Property Street Address:		City:	State:	Zip:						
Borrower/Applicant:		# Vacant Units:	# Furnished Units:	# Unfurnished Units:						
Apt. #	Tenant's Name:	Bed. / Bath	Sq. Feet (approx.)	Current Rent in Place	Original Occup. Date	Current Lease Expiration (or MTM)	Date Last Rent Increase	Furnished Unit (Y/N)	Sec. 8 (Y/N)	Any Rent Concessions?
		/								
		/								
		/								
		/								
		/								
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		/								
		/								
		/								
		/								

What utilities are included in rent?

- Gas
- Electricity
- Cable TV
- Water
- Heat
- Garbage

Is the property subject to rent control? Yes No

If YES, what is the current allowable increase per year? _____ %

What has been your average monthly occupancy rate over the preceding 12 months? _____ %

Monthly Rent Schedule: \$ _____

Monthly Laundry Income: \$ _____

Monthly Garage Income: \$ _____

Other: (specify) \$ _____

Total Gross Monthly Income \$ _____

I certify under the penalty of perjury that the information herein is true and correct as of _____ (date).

Borrower/Seller _____ Date _____
 Borrower/Seller _____ Date _____

Toll Free: 800.760.3384
 360 W. 5300 South, Suite 310
 Salt Lake City, UT 84123

801.796.1768 Fax
 801.287.8346 Fax 2

APPLICATION FORM



APPLICATION FORM P.7

Resume For:

_____ (name)

Birth Date _____ (mm/dd/yy)

Birth Place _____ (city/state)

SSN _____

Veteran yes no

Educational Background

High School _____

College _____

Technical _____

Degrees _____

Work Experience

From _____ (mm/dd/yy) Title _____ Duties _____

From _____ (mm/dd/yy) Title _____ Duties _____

From _____ (mm/dd/yy) Title _____ Duties _____

From _____ (mm/dd/yy) Title _____ Duties _____

Signature _____ Date _____

AUTHORIZATION TO RELEASE INFORMATION

To Whom It May Concern:

The undersigned, Applicant, has applied for a real estate loan with Security National Capital. You (Applicant) are hereby requested and authorized to release any information required by Broker to complete the processing of the loan request. Necessary credit information may include balances of savings deposits, checking accounts, mortgage loans and consumer loans plus account and loan payment history. In addition, if Broker is verifying my current or past employment, you are requested and authorized to release employment and pay data which may include my date of employment, current position or position held, probability of continued employment or reason for leaving, current or last pay and pay history, and average hours worked.

A copy of this authorization may be deemed to be the equivalent of the original and may be used as a duplicate original.

Thank You,

Applicant's signature

Social Security Number/Tax Identification Number

Applicant's signature

Social Security Number/Tax Identification Number

Applicant's Signature

Social Security Number/Tax Identification Number

Applicant's Signature

Social Security Number/Tax Identification Number



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Schedule of Real Estate Owned (Schedule 5) Applicant's name

(Show Applicant's Percentage of Ownership Only)

Property Address	% Owned	Property Type/ # of Units (100%)	Acquis. Date	Applicant's % of Acquisition Cost	Applicant's % of Present Market Value	Applicant's % of Remaining Mortgage Balance of		Maturity Date	Name of Lender	Loan #	(1) Applicant's % of Effective Gross Income	(2) Applicant's % of Total Operating Expenses (include taxes & ins.)	(3) Applicant's % of Annual Payments (exclude imponds)	Cash Flow (column 1 less columns 2&3)
						1.	2.							
				\$		1.	1.	1.		1.	\$	\$	\$	\$
						2.	2.	2.		2.				
						1.	1.	1.		1.				
						2.	2.	2.		2.				
						1.	1.	1.		1.				
						2.	2.	2.		2.				
						1.	1.	1.		1.				
						2.	2.	2.		2.				
						1.	1.	1.		1.				
						2.	2.	2.		2.				
						1.	1.	1.		1.				
						2.	2.	2.		2.				
						1.	1.	1.		1.				
						2.	2.	2.		2.				
						1.	1.	1.		1.				
						2.	2.	2.		2.				
						% Totals:					\$	\$	\$	\$

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360 W. 5300 South, Suite 310
Salt Lake City, UT 84123

801.287.8346 Fax

APPLICATION FORM

P.8

This addendum is incorporated into and shall be deemed to amend and supplement the Financial Statement to which it is attached. This schedule must be completed in its entirety. Any/all attachments must be signed, dated and include the information shown below.

Applicant's signature _____ Date _____
Applicant's signature _____ Date _____